

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,
et al.,

Debtors.

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: Dkt. No. 11729

**INFORMATIVE MOTION OF THE AD HOC GROUP OF CONSTITUTIONAL
DEBTHOLDERS PURSUANT TO ORDER REGARDING PROCEDURES FOR
ATTENDANCE, PARTICIPATION AND OBSERVATION OF
MARCH 4-5, 2020 OMNIBUS HEARING**

The Ad Hoc Group of Constitutional Debtholders (the “Ad Hoc Group”) hereby files this Informative Motion pursuant to the *Order Regarding Procedures for Attendance, Participation and Observation of March 4-5, 2020 Omnibus Hearing* [Dkt. No. 11729].

James M. Peck and Andrew Kissner of Morrison & Foerster LLP (“Morrison & Foerster”) intend to appear and present argument at the March 4-5, 2020 omnibus hearing on behalf of the Ad Hoc Group in connection with any matters relating to the *Joint Objection of PSA Creditors to Motion of Official Committee of Unsecured Creditors for Order Setting Briefing Schedule for Omnibus Objection to Claims Asserting Priority* [Dkt. No. 11133], the *Amended Report and Recommendation of the Mediation Team* [Dkt. No. 10756], the *Joint Statement of PSA Creditors in Support of Mediation Team’s Amended Report and Recommendation* [Dkt. No. 11499], and any responses thereto, in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

An attorney from G. Carlo-Altieri Law Offices, LLC also intends to attend the omnibus

hearing on behalf of the Ad Hoc Group.

Counsel will also be prepared to respond to any matters raised by the Court or to any statements made by any party in connection with the above-captioned Title III proceedings or any adversary proceedings currently pending in the above-captioned Title III proceedings.

Date: February 27, 2020

G. CARLO-ALTIERI LAW OFFICES, LLC MORRISON & FOERSTER LLP

By: /s/ Gerardo A. Carlo

Gerardo A. Carlo
USDC PR No. 112009
Telephone: (787) 247-6680
gacarlo@carlo-altierilaw.com

By: /s/ M^a Mercedes Figueroa y Morgade

M^a Mercedes Figueroa y Morgade
USDC PR No. 207108
Telephone: (787) 234-3981
figueroaymorgadelaw@yahoo.com

254 San Jose St., Third Floor
San Juan, Puerto Rico 00901
Telephone: (787) 247-6680
Facsimile: (787) 919-0527

By: /s/ Gary S. Lee

James M. Peck (admitted *pro hac vice*)
Gary S. Lee (admitted *pro hac vice*)
James A. Newton (admitted *pro hac vice*)
Andrew R. Kissner (admitted *pro hac vice*)
250 West 55th Street
New York, New York 10019
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
jpeck@mofo.com
glee@mofo.com
jnewton@mofo.com
akissner@mofo.com

Counsel for the Ad Hoc Group of Constitutional Debtholders